



2015 ANNUAL REPORT

COUNT OF MONTE ALEA FOUNDATION, Inc.

January 1st to December 31st, 2015

Tax-Identification ID: EIN 45-3856963



January 5th, 2016

LETTER FROM THE PRESIDENT

Dear friends and supporters

Hereby I share with you the 2015 Annual Report for the Count of Monte Alea, Foundation, Inc.

The work that our the Foundation is doing providing scholarships to children with limited resources in Peru as well as helping in the edition of historical books is fulfilling our mission: to improve the quality of rural education in science, technology, arts and humanity as well as preserving our historical heritage.

It is a great privilege to work alongside our partners, and I look forward to our collaboration in the year ahead.

*Bernardo Perez-Ramirez, KGCOSG, FRSA, PhD
President
Count of Monte Alea Foundation, Inc.
PO Box 382612
Cambridge MA, 02238*





The **Count of Monte Alea Foundation, Inc.** is a public and non-profit, 501(c)(3) tax exempt organization governed by an all-volunteer Board of Directors. It was organized under the laws of the state of Massachusetts and approved by the Commonwealth of Massachusetts on December 1, 2011. Our Tax exempt ID number is: 45-3856963.

Guided by the belief that preservation of our own heritage, together with access to good education, allow us to better plan our future and live a better life, the **Foundation** has the following major goals:

1. To award grants and/or contribute time and/or materials to improve education in science, technology and arts in rural areas either in South America and Europe. These gifts are given to organizations that are tax exempt under 501(c)(3).
2. To Provide Grants towards the preservation of the historical legacy of the Principality of Asturias in Spain. This is the region where the founders' ancestors (the Perez-Castells family) were born and lived for more than 300 years. The aims include: i) cataloging and preserving historical books and notarized documents produced before 1836; ii) identification, restoration and study of heraldic arms and iii) contribute to the edition of books and organization or sponsoring of conferences/workshops on historical matters in collaboration with other associations with similar aims.
3. To engage in any and all other lawful purposes, activities, and pursuits presently or hereafter allowed by laws and related to the foregoing; provided, that the Corporation shall not engage in a regular business of a kind ordinarily carried on for profit.

Current Board of Director

Bernardo Perez-Ramirez, KGCOSG, MS, Ph.D (President & CEO, term expire in 2016)

Mariana Castells, MD, Ph.D (Vice President, term expire in 2016)

Ariana Perez-Castells (Treasurer, term expire in 2015). Renewed until 2017

Alejandro Perez-Castells, BFA (Clerk, term expire in 2015). Renewed until 2017

Advisors

Nelson Brill, Attorney at Law

Robert Romano, Certified Public Accountant

Marie-Noelle del Alamo, Director Peru Operations

Yesiana Pizarro, Social Events Coordinator



Rural Education

During 2015 our main efforts continued to be sponsoring of the education of two children at the San Jose school in Chinchá Alta, Departamento de Ica in Peru. The cost per student for a year is roughly \$ 500.00. The funds were directly taken to Peru and delivered to the school by the Director of Peru's Operations for the Foundation Ms. Marie-Noelle del Alamo.

Cultural Activities

The Foundation is collaborating with the *Academia Asturiana de Heraldica y Genealogia* (Oviedo, Spain). This includes a series of joint projects towards the edition of books on research in genealogy, heraldry and medieval history. Another goal is the preservation of historical monuments and rural chapels.

The Foundation provided funds to co-sponsor the edition of the book entitled: "*El Vizcondado de Campo Grande*" by *Maria del Campo Lopez Cerezano*. The edition is being sponsored in part by the Count of Monte Alea Foundation in collaboration with the Academia Asturiana de Heraldica y Genealogia from a grant from the Perez-Castells family in the amount of \$1,000 dollars. The book is planned to be completed by December 2015.

Miscellaneous



FINANCIAL STATEMENTS

CASH FLOW

Contributions from Board	\$ 301.61
Public Donation	\$ 150
TOTAL Contributions	\$ 451.61
Grant from Perez-Castells family	\$ 2,000.00
Other	\$ 0
(carry over from previous year)	\$ 1,600

Total Revenue: **\$ 4,051.61**

EXPENSES

1. Sponsoring the education of two students at San Jose Rural School, Chinchá Alta, Peru
\$1,000.00 (Grant from the Perez-Castells family)
2. Sponsoring of book
\$1,000
3. Annual Report filing (State of Massachusetts)
\$ 15.00
4. Mail Box renewal
\$0
5. Bank account maintenance
\$ 0



6. office expenses (miscellaneous)

\$0

7. Other Expenses

Renewal of the domain montealea.org with Network solutions. Five years renewal (expire on December 2, 2021). Domain renewal: \$ 184.95, private registration \$ 64.95, domain especial protection \$ 9.99. Paid by a board member

\$ 259,89

Total Expenses: —

\$ 2,274.89

Net Assess End of Year

\$ 1,776.72